Financial Courses

January through December 2022

Registration is now open at www.finpathwellness.com/courses

Basic Money Management Tips to Get Ahead

January 11th, 2022 at 4:30 PM CST

Taking control of your money starts by having a good understanding of basic concepts including budgeting, spending, and savings habits. Our financial coaches will take you through this process in a way that makes it easy and repeatable. This course is great for anyone who has future goals for their money but is struggling to make progress.

Tips for Filing Taxes Like a Pro and Maximizing Refunds

February 8th, 2022 at 4:30 PM CST

Filing your annual income taxes can often be confusing or complicated. Most people want to reduce the amount owed and maximize refunds. An IRS Enrolled Agent will join to help review paycheck components and W-2 forms, as well as tax deductions, exemptions, credits, and other ways to make filing your taxes a smooth experience.

5 Steps for Tackling Student Loans

March 8th, 2022 at 4:30 PM CST

In 2021, the Federal Student Loan portfolio was over $1.6 trillion, impacting the ability for Americans to save for future goals. This course will examine eligibility and requirements for government programs including Public Service Loan Forgiveness (PSLF), Teacher Loan Forgiveness, and options for private or refinanced student loans.

Everything to Know About Personal Finances

April 12th, 2022 at 4:30 PM CST

April is financial literacy month, making it a special time to focus on supporting and improving long-term financial behavior. Over the course of this month, the FinPath team will promote events and activities related to a variety of money topics. Join this webinar to learn everything important to know about personal finances.

Simple Ways to Build Emergency Savings

May 10th, 2022 at 4:30 PM CST

Planning for an unexpected expense can make the difference between staying on track to achieving your money goals or finding yourself taking on debt. Building and maintaining emergency savings is a fundamental component of good financial behavior and has a big impact on reducing financial stress.

The Hassle Free Path to Becoming a Home Owner

June, 14th 2022 at 4:30 PM CST

The decision to purchase a home can be one of the most exciting times in someone's life. This course walks you through the buying process and pays particular attention to the mortgage process. In this webinar, we'll go over how credit scores, loan types, down payments, interest rates, and terms all impact mortgage payments.

finpath™

Easy Ways to Work Toward a Debt Free Life

July 12th, 2022 at 4:30 PM CST

Accumulation of debt over the course of your life can be a significant cause of financial stress. This course will help you start the process of reducing debt and developing long-term financial behavior to live a debt free life. Our financial coaches will discuss several strategies commonly used to attack and eliminate debt.

Understanding the Elements of Your Retirement Income

August 9th, 2022 at 4:30 PM CST

Retirement is a common goal for the majority of Americans. The ability to achieve financial independence takes discipline and strategy over the course of your working life. In this course learn about the different sources of retirement income and how they can work together to provide the lifestyle you expect during your retirement years.

Your Credit Score Might Be Costing You

September 13th, 2022 at 4:30 PM CST

In 2021, the Federal Student Loan portfolio was over $1.6 trillion, impacting the ability for Americans to save for future goals. This course will examine eligibility and requirements for government programs including Public Service Loan Forgiveness (PSLF), Teacher Loan Forgiveness, and options for private or refinanced student loans.

Tips to Avoid Financial Shock During the Holiday Season

October 11th, 2022 at 4:30 PM CST

The holiday season can be tough on your budget, but it doesn't have to be if you take some simple proactive steps. Our financial coaches will help you prepare your money and give you tips on how to navigate holiday shopping. From Black Friday to those last minute gifts in December, we'll help you keep more jingle in your pocket.

Estate Planning 101: Simple Planning Ideas for Anyone

November 8th, 2022 at 4:30 PM CST

Estate planning is an important part of financial planning for 99% of Americans. Many people think estate planning is just for those who are super wealth, but that just not true. Our financial coaches will help you understand why everyone needs a will and a plan in place just in case they expectedly pass away or become incapacitated.

Setting New Year Resolutions for Your Money

December, 6th 2022 at 4:30 PM CST

The end of the year is the perfect time to reflect on your relationship with money over the past year and set goals for the upcoming year. Our financial coaches will help you through the process of developing money goals that are simple and achievable. Going into the new year, you'll feel confident about your money management skills.

Registration is open

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