Financial Courses

January through December 2024

Registration is now open at **www.finpathwellness.com/courses**

Student Loan Payments Are Back. Let's Help You SAVE.

January 10th, 2024

Student loan repayment is back! Join FinPath so you can learn how to be ready for repaying your student loans. Get details about the SAVE Program, who is eligible, how it works and picking the best repayment plan for your situation.

File Your 2023 Taxes Like a Pro and Maximizing Your Refund

February 7th, 2024

Filing taxes shouldn't be overwhelming. During February, we'll cover tax filing tips to help you confidently navigate tax day and save you time and cash along the way. Get to know filing status, eligible deductions, and strategies for minimizing tax liabilities!

Negotiating a Car Deal While Interest Rates Are Sky-High

March 5th, 2024

"Whether your next car purchase is next month or next year buying a car is no small matter. FinPath shares tips to help you drive off the lot with confidence and feeling like a pro. Gain a deeper understanding of the new or used car-buying process: financing options, auto loans, interest rates, negotiations, and more!

Celebrating Financial Literacy Month 2024

April 1st to 26th, 2024

Participate in FinPath's biggest event of the year to learn new financial literacy tips and win big rewards.

Stay tuned for four weeks of activities!

Common Homeowner Mistakes and the Impact on Daily Finances

May 8th, 2024

Own a home or plan to own one in the future? Join us as we cover how to care for your investment for years to come! Discover the financial ins and outs of the home-buying process: budgeting for a down payment, understanding mortgage rates, and how to manage ongoing expenses like property taxes and homeowners insurance.

What to Know About Your Workplace Retirement Plan

June, 5th 2024

Wherever your are in your journey, we'll cover tips to help you achieve the retirement lifestyle you want. We'll explore the importance of setting retirement goals, estimating future expenses, and help you get comfortable with your employer-sponsored retirement plan so you can make the right decisions for life after your working years.

How to Balance Finances While Caring for Elderly Parents

July 10th, 2024

It's no secret being a caregiver is a big responsibility. We'll share essential financial steps everyone should take when caring for those they love. You'll gain insights into budgeting for caregiving expenses, understanding the financial implications of medical care, and managing the costs associated with caregiving responsibilities.

The Anatomy of Emergency Saving Plans

August 7th, 2024

How much should you save for emergencies? One month of salary? Six months? More? Well, it all depends on your unique situation. Join us as we cover the the basics of planning for unexpected emergencies and key budgeting strategies to set you up for success the day a financial shock comes your way.

Learn How Insurance Can Protect You and Your Family

September 11th, 2024

Life happens and you need coverage to protect you at all stages of life. This lesson will explore the different types of insurance policies available, such as life, health, auto, home, property insurance, and others. By the end of the course, you'll understand specific coverage each offers and make cost-effective choices that fit you best.

How Much To Save For Retirement and How to Invest

October 1st to 25th, 2024

Get answers to the two most common retirement plan questions answered for you during Retirement Security Awareness Month. We'll provide you tools and guidance on how to calculate your own retirement savings goal and go over general guidelines to help make sure you're investing wisely for a successful retirement.

What to Know Before You Elect Medicare Coverage

November 6th, 2024

November is Medicare Open Enrollment Season! Join us for key information to help you or someone you love prepare for open enrollment. With a focus on personalized healthcare planning, you'll learn how to assess your medical needs, choose the most suitable Medicare options, and navigate the open enrollment period effectively.

Year-End Checklist As You Wrap up a Great 2024

December 12th, 2024

Close the year strong by checking off each item on on the FinPath End-of-Year Financial Checklist and prepare for 2025! We'll help you reflect on your 2024 progress and set you on the right path for the new year. Your goals are unique and we want to help set you up for success as you begin another great year.

Registration is open

Get started at www.finpathwellness.com/courses