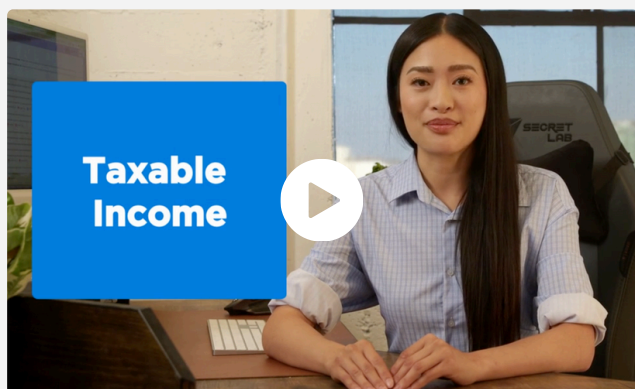


Get Ahead This Tax Season

Lessons open January 15th, 2025

Tax season is approaching and FinPath is here to help! Choose between our Tax Basics or Enhanced Tax Strategies courses to start learning.



Tax Basics

A beginner's guide to taxes, get comfortable with the basics!

- Simplify taxes
- How to avoid audit risks
- Understand exemptions & deductions

Estimated Time: 5 Minutes



Enhanced Tax Strategies

Familiar with your tax basics? Take advantage of these strategies!

- Strategic Tax Planning
- Maximizing contributions
- Tax efficient wealth transfers

Estimated Time: 5 Minutes

Get Started at finpathwellness.com/january2025

Take either course by January 22nd for a chance to win \$25!



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Head to the Courses tab in your FinPath Dashboard to see upcoming courses or take your STEP Score Assessment to have your personalized journey sent directly to your email!