

Holiday Gift & Budget Planner

Plan smarter, stress less! Use this worksheet to stay in control of your holiday spending. Set your budget, track gifts, and plan for extra costs so you avoid financial surprises in January.

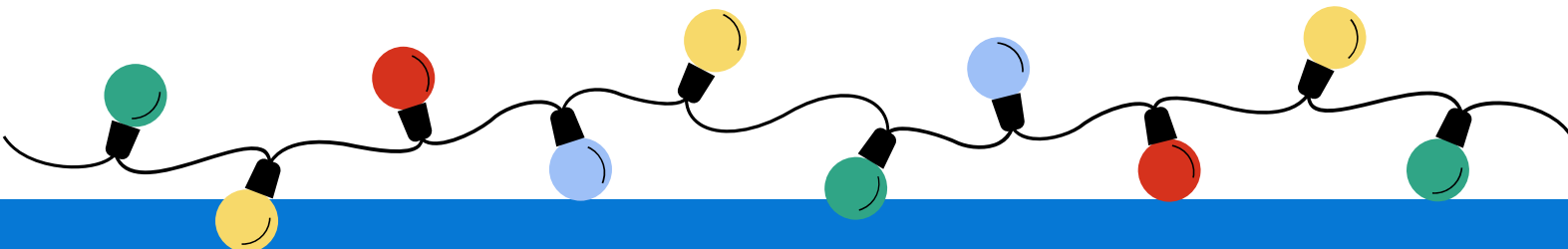
Gift Tracker

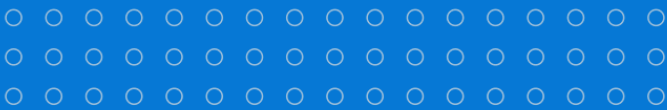
Name	Item	Store	Price	Notes
			Total: \$	

Holiday Extras

Don't forget holiday extras: Food, travel, decorations, wrapping, events.

Category	Planned \$	Actual \$	Notes
Food & Meals			
Travel			
Decorations			
Wrapping & Supplies			
Events/Parties			
Extras			
		Total: \$	





Budget Summary

Category	Planned \$	Actual \$	Notes
Gifts			
Holiday Extras			
		Total: \$	

A Moment to Reflect

Think back to last year’s holiday season—what spending choices brought you joy, and which ones brought stress? What changes do you want to make this year?

“Holidays should create memories, not debt.”



Need help building your holiday budget? Book a free, confidential coaching session today!

www.finpathwellness.com/coaching