

Financial Education Activities

Join us throughout the year for courses and activities designed to help you confidently achieve your financial goals. Content can only be accessed through the FinPath Dashboard.

PROTECTION

Jan. - Mar.



Cover Your Assets & Long Term Care Insurance Journeys

January 14th, 2026

Make confident decisions and avoid costly gaps in coverage. Learn what you really need (and what you don't) to safeguard your financial future.



Disability & Life Insurance: LIVE Webinar

February 18th, 2026

Learn the essentials of disability and life insurance, how they work, who needs them, and how they support your loved ones in the event of the unexpected.



The Protection Debrief

March 4th, 2026

Let's review your progress and keep working toward your goals. This debrief will feature tools and tips to keep working toward your financial future.

PSYCHOLOGY OF MONEY

Apr. - Jun.



Financial Literacy Month: Wallet Watch Challenge

April 1st to 30th, 2026

Celebrate Financial Literacy Month with FinPath! Join us for a month of engaging activities designed to boost your financial knowledge and empower your financial journey.



Elevating Money Mindset: LIVE Webinar

May 13th, 2026

Gain practical strategies to overcome financial anxiety and reframe your mindset to have a confident and sustainable relationship with money.



The Psychology of Money Debrief

June 3rd, 2026

We're closing out the quarter with a review of everything you've learned and action steps to keep your money mindset growing.

WORKPLACE BENEFITS

Jul. - Sep.



Work Perks, Wealth Gains: Employee Benefits Journeys

July 15th, 2026

Are you maximizing your workplace benefits? Don't leave free money on the table! Dive into how you can unlock additional retirement and wellness dollars every year.



How to Make Your Benefits Work Harder: LIVE Webinars

August 19th, 2026

Hustle your healthcare! Understand more about what your HSA has to offer and where you might be missing out - PLUS how FinPath can help you optimize your benefits.



The Workplace Benefits Debrief

September 2nd, 2026

We're closing out the month with a reflection on your progress and next steps to keep maximizing your benefits - and your wallet.

ESTATE PLANNING

Oct. - Dec.



Retirement Security Month: Estate Planning for Real Life

October 1st to 30th, 2026

Retirement isn't just about saving, it's about planning smart for what's next. This month, we're diving into everything you need to know to confidently prepare for your future.



Legacy Planning & Medicare Solutions: LIVE Webinars

November 18th, 2026

Legacy planning and Medicare solutions made easy. Join us live to get expert insights, ask questions, and take the next step toward financial peace of mind.



The Estate Planning Debrief

December 2nd, 2026

We're wrapping up the quarter with a review of Estate Planning and your financial progress for the year!

Registration is Open

Head to FinPath University in your account dashboard to pre-register for activities and receive text message reminders.

Haven't activated your account?

Get started at finpathwellness.com

