

Setting Financial Goals Effectively

Everyone starts somewhere! Choose a financial area to focus on to start accomplishing your money goals.

1. Circle the number that shows how comfortable you feel in each of the following areas with 0 being low and 10 being high.

	Low										High
Budgeting	1	2	3	4	5	6	7	8	9	10	
Debt	1	2	3	4	5	6	7	8	9	10	
Credit Score	1	2	3	4	5	6	7	8	9	10	
Banking	1	2	3	4	5	6	7	8	9	10	
Savings	1	2	3	4	5	6	7	8	9	10	
Emergency Savings	1	2	3	4	5	6	7	8	9	10	
Major Purchase	1	2	3	4	5	6	7	8	9	10	
Insurance	1	2	3	4	5	6	7	8	9	10	
Retirement	1	2	3	4	5	6	7	8	9	10	

2. Which one area do you most want to improve?

- Budgeting
- Debt
- Credit Score

- Banking
- Savings
- Emergency Savings

- Major Purchase
- Insurance
- Retirement

3. What financial goal could you set for that area?

My goal is _____

4. What could you do to make progress towards that goal?

In the next week, I will _____

In the next month, I will _____



Start building your financial future today.

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